

CLERK'S CONTRACT and AGREEMENT COVER PAGE

Legistar File ID#: 2020-0879

Innoprise Contract #: C20-0170

Year: 2020

Amount: \$2,082,786.00

Department: Information Technology

Contract Type: Vendor Service Agreement

Contractors Name: Tyler Technologies, Inc.

Contract Description: Tyler Munis Enterprise Resource Planning Contract
Change Order: 2023-0219 - Purchase of Recruiting Module \$15,179.00.
Change Order: 2023-0219 - Increase Contract amount by \$32,000 for ERP
Project Management hours due to completion date extension.
Change Order: 2023-0219 - Remove Inventory License & apply credit of
\$11,000 to purchase EPL Licenses.

Project Change Request

Client Name: Village of Orland Park,
IL

Contract Number: 2019-70240-10

Client Project Manager: Kevin Wachtel (Orland
Park)/Tracey Smith
(Data Climb)

Requested By (Name): Kevin Wachtel

Tyler Project Manager: Michael Peterson

Change Req. Number: 2

Request Date: 01/17/2023

Expiration Date:

Description of Proposed Change

Remove Inventory license and apply credit to the purchase of EPL Licenses

Impact on Project Scope

None

Impact on Project Schedule

Task	Original Start Date	Original Finish Date	Proposed Start Date	Proposed Finish Date
None				

Impact on Resources

None

Impact on Project Budget

Budget Comments

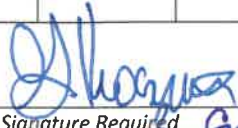
TO BE REMOVED

Module: Inventory

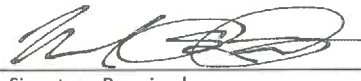
Hours Impact

Training/Impl	Conversion	Forms	Development	Testing	Other

Dollars Impact					
Training/Impl	Conversion	Forms	Development	Testing	Other
					-\$11,000 (inventory Licensing)

Village
 Client Project Manager:  Date: 4-12-23
 Signature Required George Koczwar

Client Project Manager Comments

Tyler Project Manager:  Date: 01/17/2023
 Signature Required

Tyler Project Manager Comments Client is live in the Financials Phase and is not going to use the Inventory Module at all. Working with Gary Dube (salesperson) to use this credit for EPL Licenses that need to be purchased.

Sponsorship Acceptance

NOTE: No changes may be made to this project without the agreement of the Client Project Sponsor and/or Steering Committee. Submit endorsed Change Request to the Tyler Technologies Project Manager.

Date	Title	Approved By	Signature



VILLAGE OF ORLAND PARK

14700 Ravinia Avenue
Orland Park, IL 60462
www.orlandpark.org

Master

File Number: 2023-0219

File ID: 2023-0219

Type: MOTION

Status: PASSED

Version: 2

Reference:

Controlling Body: Board of Trustees

File Created Date : 03/17/2023

Agenda Entry: Optimize HRM Change Order Presentation

Final Action: 04/03/2023

Title: Optimize HRM and Financials Change Order Presentation

Notes:

Sponsors:

Res/Ord Date:

Attachments: 2023-3-23 OPTIMIZE HRM CHANGE ORDER
PRESENTATION-EXHIBIT A, 2023-3-28 SUMMARY
FOR BOARD OF TRUSTEES-EXHIBIT B, 2023-3-23
TYLER HRM PM SALES ORDER-EXHIBIT C,
2023-3-23 TYLER INVENTORY CHANGE
ORDER-EXHIBIT D, 2023-3-23 DATA CLIMB PMO
CHANGE ORDER-EXHIBIT E, 2023-3-24 TYLER HRM
RECRUITING SALES ORDER-EXHIBIT F

Res/Ord Number:

Drafter:

Hearing Date:

Department

Effective Date:

Contact:

Related Files:

History of Legislative File

Ver- sion:	Acting Body:	Date:	Action:	Sent To:	Due Date:	Return Date:	Result:
0	Information Technology Department	03/23/2023	INTRODUCED TO COMMISSION	Technology Commission	03/23/2023		
2	Information Technology Department	04/03/2023	INTRODUCED TO BOARD	Board of Trustees	04/03/2023		
2	Board of Trustees	04/03/2023	APPROVED				Pass

Text of Legislative File 2023-0219

..Title

Optimize HRM and Financials Change Order Presentation

History

On March 23, 2023, Clarence Clark from Data Climb presented to the Technology Committee a history of the Tyler Human Resources Management (HRM) project as well as options moving forward. The HRM presentation is attached as EXHIBIT A. Kevin Wachtel, Village Finance

Director, also presented a summary of the Tyler Munis software implementation and related contracts. The financial summary is attached as EXHIBIT B. Additional Exhibits are attached as follows:

EXHIBIT C: Tyler HRM Project Management Sales Order

EXHIBIT D: Tyler Inventory Project Change Request

EXHIBIT E: Data Climb PMO Change Order

EXHIBIT F: Tyler HRM Recruiting Sales Order

Recommended Action/Motion

I move to approve the change orders with Tyler Technologies for Project Manager Services, Tyler Recruiting, and removing Inventory Licenses for total costs for implementation and maintenance for the initial 5-year term not to exceed \$2,162,954;

AND

To approve a change order for Insight Public Sector for Data Climb project management services for the HRM project and Tyler Financials for an additional \$359,123, for a total contract amount not to exceed \$1,658,080;

AND

To authorize the Village Manager to execute all related contracts and change orders subject to Village Attorney review.