



# ORLAND PARK

## RFP Tabulation

RFP Number: 20-032  
 RFP Issue: 10/02/2020  
 RFP Opening: 10/19/2020

Project Title: Municipal Financial Advisory Services  
 Department: Finance  
 Addenda: n/a

PROPOSER	PROPOSAL PRICE	CONTACT INFORMATION
PMA Securities, LLC	see proposal	Robert E. Lewis III 2135 City Gate Lane, 7th Floor Naperville, IL 60503 P: 630-657-6445/F:630-718-8701 Email: Rlewis@pmanetwork.com
Raymond James	see proposal	Kevin O'Kelly 550 W. Washington Blvd, Suite 1650 Chicago, IL 60661 P: 312-612-7709/F: na Email: kevin.okelly@raymondjames.com
Speer Financial	see proposal	Anthony Miceli 230 W. Monroe Street, Suite 2630 Chicago, IL 60606 P: 312-529-5881/F:312-346-8833 Email: amiceli@speerfinancial.com
		name address city, st zip P: xxx-xxx-xxxx/F:xxx-xxx-xxxx Email:
		name address city, st zip P: xxx-xxx-xxxx/F:xxx-xxx-xxxx Email:

Bids are subject to review for completeness, accuracy, and compliance with all terms and conditions of the bid specifications  
 Prepared by: Denise Domalewski, Purchasing & Contract Administrator - Village of Orland Park

**Village of Orland Park RFP Responsiveness Check**

**RFP No. 20-032**

**Project Title: Municipal Financial Advisory Services**

<b>RFP Requirement</b>	<b>PMA Securities, LLC</b>	<b>Raymond James</b>	<b>Speer Financial</b>		
Submitted Technical Proposal (Experience, Op History, Qualifications)	√	√	√		
Submitted a completed Proposal Summary Sheet	√	√	√		
Submitted a completed Certificate of Compliance	√	√	√		
Submitted three (3) references	√	√	√		
Submitted signed Insurance Requirements form	<b>V1</b>	<b>V2</b>	<b>V2</b>		

*\*A check mark in the box indicates inclusion of the required form with the proposal package. A "V#" indicates a variance that will be explained below.*

V1 - PMA noted an exception to professional liability coverage - to be reviewed

V2 - Insurance coverage requires review

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